

Date: 23<sup>rd</sup> February, 2024

To,  
BSE Ltd.  
Department of Corporate Services,  
Listing Compliance, Floor 25, P J Towers,  
Dalal Street, Mumbai-400 001

Script Code: 539469; Script ID: PANORAMA

**Sub: Intimation under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Board Meeting of Directors scheduled to be held on Thursday i.e. 29<sup>th</sup> February, 2024.**

Dear Sir(s),

Pursuant to Regulation 29 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), We are pleased to inform you that Meeting of the Board of Directors of **Panorama Studios International Limited** schedule to be held on Thursday i.e. 29<sup>th</sup> February, 2024 at the registered office of the company at 1003 & 1004, 10<sup>th</sup> Floor (West Side), Lotus Grandeur, Off Veera Desai Road, Andheri (W), Mumbai: 400053 to inter-alia transacts the following matters:

1. To take on records the In-principle approval received from BSE Ltd. dated 23/02/2024 for the issue and allotment of 10,00,000 Equity Shares & 15,41,000 Warrants (Equity Convertible Warrants) on preferential basis;
2. To allot Equity Shares & Warrants (Equity Convertible Warrants) on Preferential Basis to the proposed preferential allottees for consideration in cash pursuant to receipt of application & allotment money will be receipt in the Preferential Issue Bank Account of the company;
3. To constitute the "Preferential Allotment Committee" for allotment of Equity Shares & Warrants (Equity Convertible Warrants);
4. To authorized to Preferential Allotment Committee for allotment of Equity Shares and Warrants (Equity Convertible Warrants);
5. To Authorised to the Managing Director/ Executive Directors and Company Secretary to making applications of Listing, Trading and Corporate action with Stock Exchange and make necessary filling of E-forms with concerned ROC.
6. Any other matters with the permission of chairman.

The Trading Window for trading in the Company's equity shares will be closed from issue of this notice to till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this board meeting.

You are requested to take this on your record and acknowledge receipt.

Thanking You,  
Yours Faithfully

**For Panorama Studios International Limited**

**Yatin Vilas chaphekar**  
Company Secretary & Compliance Officer  
Mem No.72316